



“TMA Foundation grants impacted statewide health issues with local solutions championed by TMA county medical societies, alliances and medical student chapters.

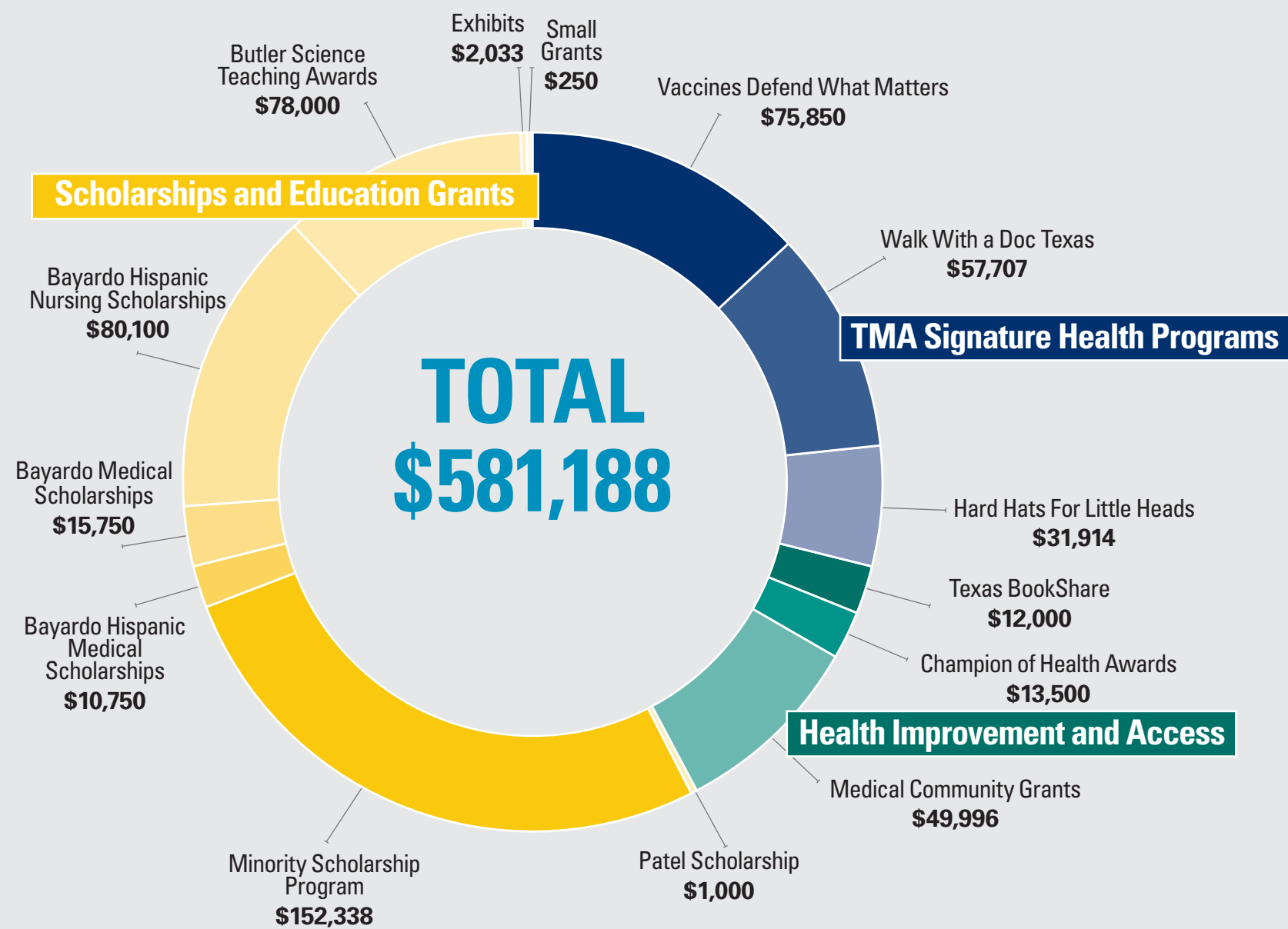
Dozens of initiatives grounded in science and the trusted leadership of physicians were carried out.”



MICHAEL E. SPEER, MD, TMA Foundation 2021 president

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2021 PROGRAMS SUPPORTED by TMA FOUNDATION



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 @TMAFoundation
www.tmaf.org



TEXAS MEDICAL
ASSOCIATION
FOUNDATION

Helping & Healing

TMA Foundation 2021 Annual Report

TMA SIGNATURE HEALTH PROGRAMS

VACCINES DEFENDS WHAT MATTERS
\$75,850

16 Local impact grants provided Texans with science-based information and vaccinations



WALK WITH A DOC TEXAS
\$57,707

35 Walking groups led by physicians and medical students

TMA HARD HATS FOR LITTLE HEADS
\$31,914

8,674 Texas children received a free bike helmet to exercise safely



IMPACT – TMAF GRANTS SUPPORT 2021 PROGRAMS

Here's how your generous donations are wisely invested to improve the health of all Texans.

HEALTH IMPROVEMENT AND ACCESS

TMA ALLIANCE TEXAS BOOKSHARE
\$12,000
2,025

Books on health-related topics provided to children through physician office visits and schools



TMAF JOHN P. MCGOVERN CHAMPION OF HEALTH AWARDS
\$13,500

3 Winning programs received cash awards to help thousands of Texans in need

LOCAL OUTREACH
\$49,996

15 Community programs led by TMA county medical societies, alliances and medical student chapters



SCHOLARSHIPS AND EDUCATION GRANTS

TMA MINORITY AND DRS. BAYARDO AND PATEL SCHOLARSHIPS
\$259,938

31 Scholarships to Texas medical and nursing students



TMA BUTLER SCIENCE TEACHER AWARDS
\$78,000

5 Texas teachers (K-12) and their schools honored for excellence with cash awards

TRAVELING EXHIBITS AND TEEN PREGNANCY WEBINAR
\$2,283



THE FINANCIAL PICTURE AS OF DEC. 31, 2021

FUNDS

Total Net Assets\$16,249,461

ENDOWMENTS

Ernest and Sarah Butler Endowment for Excellence in Science Teaching.....	\$3,920,285
General Endowment.....	\$3,488,983
Legacy of Caring Endowment.....	\$2,088,247
John P. McGovern Endowment.....	\$729,537
Patrick Leung Minority Scholarship Endowment.....	\$77,009
Patel Medical Student Scholarship Endowment.....	\$26,290
SUB-TOTAL ENDOWMENTS.....	\$10,330,351

TRUSTS

Minority Scholarship Trust of Dr. Roberto J. and Agniela (Annie) M. Bayardo.....	\$3,255,919
Hispanic Nursing Scholarship Trust of Dr. Roberto J. and Agniela (Annie) M. Bayardo.....	\$1,074,638
Hispanic Medical Student Scholarship Trust of Dr. Roberto J. and Agniela (Annie) M. Bayardo.....	\$366,180
Medical Student Scholarship and Grant Trust of Dr. Roberto J. and Agniela (Annie) M. Bayardo.....	\$588,591
SUB-TOTAL TRUSTS.....	\$5,285,328

FUNDS

Unrestricted.....	\$74,925
Temporarily Restricted.....	\$454,003
Leadership in Medicine Fund.....	\$104,854
SUB-TOTAL FUNDS.....	\$633,782

REVENUE

Total Revenue\$3,553,895

INCOME

Donations Received.....	\$1,066,772
Gala.....	\$271,572
Net Investment Income.....	\$191,995
Operating Grant.....	\$175,446
Gift Fees.....	\$25,000
Grant Fees.....	\$17,539
SUB-TOTAL INCOME.....	\$1,748,323

INVESTMENTS

Realized Gain/(Loss) on Sale of Investments.....	\$491,757
Unrealized Gain/(Loss) on Sale of Investments.....	\$1,313,525
Insurance Bonds.....	\$290
SUB-TOTAL GAIN/(LOSS) FROM INVESTMENTS.....	\$1,805,572

EXPENSES

Total Expenses\$1,223,602

ADMINISTRATIVE/PROGRAMS

Operations.....	\$550,021
Gala.....	\$57,198
Grant Fees.....	\$17,539
Credit Card Fees.....	\$582
Publications.....	\$1,214
SUB-TOTAL ADMINISTRATIVE/PROGRAMS.....	\$626,554

GRANTS

TMA Programs.....	\$402,456
Physician Wellness Programs.....	\$37,454
Community Based Scholarships.....	\$124,748
Community Based Health Initiatives.....	\$18,890
Champion of Health Award.....	\$13,500
SUB-TOTAL GRANTS PAID OUT.....	\$597,048

NET INCREASE/(DECREASE)

NET INCREASE/(DECREASE) IN ASSETS\$2,320,293

Income and investment gains/(loss) over expenses and grants